



# EMORY UNIVERSITY

*Asset Worksheet*

Emory University  
Office of Financial Aid  
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<b>Student's Name:</b>	<b>Emory ID (EMPL):</b>
<b>Email Note: Communications regarding this request will be sent via email to the students email address marked as preferred in OPUS.</b>	<b>Last 4 Digits of Student SSN (if ID Number Unknown):</b> XXX - XX - _____

It appears that your CSS PROFILE and FAFSA contain conflicting information; therefore, we are requesting that you complete the following information. Do not leave any of these questions blank. If a question doesn't apply, write in "0". Use figures as of the day the original Free Application for Federal Student Aid (FAFSA) was completed. Round figures to the nearest dollar. Do not include personal or consumer loans or any debts that are not related to the assets listed, the value of retirement plans (pension funds, annuities, IRAs, Keogh plans, etc.), or student financial aid.

**Certification Statement**

I certify that the information I am providing is true, complete, and correct to the best of my knowledge.

Student's Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent's Signature \_\_\_\_\_ Date \_\_\_\_\_

	Parent Amount	Student Amount
<b>Cash, savings and checking accounts.</b> Enter your total balance of cash, savings and checking accounts as of the day the original FAFSA was completed. Do not enter average monthly balances.	\$	\$
<b>Home value.</b> If you or your parents own a home, write in how much the home is worth. Use the price they could reasonably expect to receive for the home if it were sold <b>today</b> . A "home" includes a house, mobile home, condominium, etc. Renters write "0."	\$	\$
<b>Home debt.</b> Amount owed on the home, including present mortgage and related debts.	\$	\$
<b>Other real estate value.</b> If you or your parents own other real estate (including rental property, land, second or summer homes), write in how much these assets are worth <b>today</b> .	\$	\$
<b>Other real estate debt.</b> Amount owed on other real estate.	\$	\$
<b>Investment value.</b> Include trust funds, money market funds, mutual funds, certificates of deposit, stock, stock options, bonds, savings bonds and other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, precious and strategic metals, etc. Investment value means the current balance or market value of these investments as of today.	\$	\$
<b>Investment debt.</b> Amount owed against investments.	\$	\$
<b>Business value.</b> If you and/or your parents own a business indicate how much the business is worth today and how many full-time or full-time equivalent employees you employ. Include the market value of land, buildings, machinery, equipment, inventories, etc. <b>Do not</b> include the home even if it is part of the business.	# FT Employees: ____ \$	# FT Employees: ____ \$
<b>Business debt.</b> Amount owed against business value. Include only the present mortgage and related debts for which the business was used as collateral. If you are not the sole owner(s), include only your share of the total value and debt.	\$	\$
<b>Investment farm value.</b> Indicate how much the farm is worth <b>today</b> . Include the market value of land, buildings, machinery, equipment, livestock, inventories, etc. <b>Do not</b> include the home even if it is part of the farm.	\$	\$
<b>Investment farm debt.</b> Amount owed against farm value. Include only the present mortgage and related debts for which the farm was used as collateral. If you are not the sole owner(s), write in only your share of the value and debt.	\$	\$
<b>Live on farm.</b> Check "Yes" if the farm is the student's parents' principal place of residence and the parents will claim on their 2010 Schedule F, line E of their IRS Form 1040, that they "materially participated in the farm's operation".	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No